



# CITY OF OWATONNA

## APPLICATION FOR DEFERRED SPECIAL ASSESSMENT FOR PERSONS WHO ARE 65 YEARS OF AGE OR OLDER OR WHO ARE RETIRED BY VIRTUE OF PERMANENT AND TOTAL DISABILITY

To the Mayor and Council, City of Owatonna, State of Minnesota:

I, \_\_\_\_\_, am owner-occupant of the following described real estate situated in the City of Owatonna.

LEGAL OR TAXABLE DESCRIPTION OF PROPERTY: \_\_\_\_\_

PROPERTY ADDRESS: \_\_\_\_\_

\_\_\_\_\_ I am 65 years or older and do own and occupy the above-described real estate as my homestead.

\_\_\_\_\_ I am permanently and totally disabled.

A special assessment in the amount of \$ \_\_\_\_\_ has been made commencing in the year \_\_\_\_\_ with interest at the rate of \_\_\_\_\_% for the \_\_\_\_\_

\_\_\_\_\_ approved by City Council on \_\_\_\_\_.

(This application must be received in the City Administration Office no more than thirty (30) days after the adoption of the assessment roll by the Council.)

It will be a hardship on me to make payment on this said assessment. The following information will help substantiate my request for deferral of special assessments:

Annual Income from all sources: \_\_\_\_\_

(Please attach copy of last tax return or Social Security year end statement to confirm your annual income amount.) Applicant's income from all sources shall not exceed the

The Very Low Income Limits determined for Steele County by the Department of Housing and Urban Development (HUD). This rate for 2023 is:

\$33,600 for a 1-person household

\$38,400 for a 2-person household

I hereby request that the above assessment of \$\_\_\_\_\_ be deferred as provided in Minnesota Statutes, Section 435.193 through 335.195. If council grants my application, the City Clerk will file a lien against the property with the County Recorder. The lien amount plus interest as set by the City Council, will become due upon the occurrence of any of the following events:

- 1) The death of the owner (if the spouse is not otherwise eligible of the deferment.
- 2) The sale, transfer, or subdivision of all or any part of the property.
- 3) Loss of homestead status on the property.
- 4) Determination by the Council that requiring immediate or partial payment would impose no hardship.

It shall be the duty of the applicant to notify the City Administrator of any change in status that would affect the eligibility for deferment.

I hereby declare that the foregoing statements are true, and I/we make application for deferral of special assessments as outlined herein.

\_\_\_\_\_  
Applicant

\_\_\_\_\_  
Date

Received in the office of the City Clerk on \_\_\_\_\_ by:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Position/Title

Approved by City Council at the \_\_\_\_\_ meeting.

\_\_\_\_\_  
Kris M. Busse, City Administrator

\_\_\_\_\_  
Thomas A. Kuntz, Mayor